

**United States Bankruptcy Court  
Southern District of New York**

In re: Lehman Brothers Holdings, Inc., et al.

Case No. 08-13555 (JMP) (Jointly Administered)

**TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

BEINT, L.L.C.

Merrill Lynch Credit Products, LLC

Name of Transferee

Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 27811

Amount of Claim: \$18,000,000.00

BEINT, L.L.C.

Date Claim Filed: September 22, 2009

PO Box 8342

New York, NY 10150

tradeclaims@beint.net

Phone:

Last Four Digits of Acct. #: \_\_\_\_\_

with a copy to:

Louis Smookler

Reitler Kailas & Rosenblatt LLC

885 Third Avenue, 20th Floor

New York, New York 10022

Direct: (212) 209-3059

Fax: (212) 371-5500

lsmookler@reitlerlaw.com

Last Four Digits of Acct. #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

BEINT, L.L.C.

By: 

Date: 12/9/11

Name: Louis Smookler

Title: Authorized Signatory

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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Southern District of New York**

In re: Lehman Brothers Holdings, Inc., et al.

Case No. 08-13555 (JMP) (Jointly Administered)

**TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

CLAIM 27811 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim other than for Security in the Clerk's office of this court on

<b>Merrill Lynch Credit Products, LLC</b>	<b>BEINT, L.L.C.</b>
Name of Alleged Transferor	Name of Transferee
Address of Alleged Transferor:	Address of Transferee:
Merrill Lynch Credit Products, LLC c/o Bank of America Merrill Lynch Bank of America Tower – 3rd Floor One Bryant Park New York, New York 10036 Attention: Ante Jakic / Gary S. Cohen / Jeff Benesh / Ron Torok Telephone: (646) 855-7450 Email: <a href="mailto:Ante.Jakic@baml.com">Ante.Jakic@baml.com</a> / <a href="mailto:g.cohen@baml.com">g.cohen@baml.com</a> / <a href="mailto:jeffrey.benesh@baml.com">jeffrey.benesh@baml.com</a> / <a href="mailto:ron.torok@baml.com">ron.torok@baml.com</a>	BEINT, L.L.C. PO Box 8342 New York, NY 10150 <a href="mailto:tradeclaims@beint.net">tradeclaims@beint.net</a>  with a copy to:  Louis Smookler Reitler Kailas & Rosenblatt LLC 885 Third Avenue, 20th Floor New York, New York 10022 Direct: (212) 209-3059 Fax: (212) 371-5500 <a href="mailto:ismookler@reitlerlaw.com">ismookler@reitlerlaw.com</a>

**-- DEADLINE TO OBJECT TO TRANSFER --**

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

\_\_\_\_\_  
CLERK OF THE COURT

EVIDENCE OF TRANSFER OF CLAIM

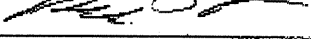
TO: Clerk, United States Bankruptcy Court, Southern District of New York

Merrill Lynch Credit Products, LLC, with offices at c/o Bank of America Merrill Lynch, Bank of America Tower - 3rd Floor, One Bryant Park, New York, New York 10036 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to BEINT, L.L.C., its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller against **Lehman Brothers Special Financing Inc.** (Claim No.: 27811) in the amount of \$18,000,000 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).


Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 9 day of December, 2011.

MERRILL LYNCH CREDIT PRODUCTS, LLC

By:  (B)  
Name: RONALD TOROK  
Title: VICE PRESIDENT

BEINT, L.L.C.

By:   
Name: Louis Smookler, Esq.  
Title: Authorized Signatory